

Date: _____

Name: _____ Date of Birth: _____

Address: _____ City: _____ State: _____ Zip: _____

Work Phone: () _____ OK to call? Home Phone: () _____ OK to call?

Mobile: () _____ OK to call?

Facility: _____ Department: _____ Position: _____

Education		Ethnic Background		Gender			
<input type="checkbox"/> 8 th grade or less	<input type="checkbox"/> Some College	<input type="checkbox"/> American Indian	<input type="checkbox"/> White	<input type="checkbox"/> Male			
<input type="checkbox"/> 9 th -11 th grade	<input type="checkbox"/> College Grad	<input type="checkbox"/> Black/African-Amer	<input type="checkbox"/> Hispanic/Latino	<input type="checkbox"/> Female			
<input type="checkbox"/> H.S. Graduate	<input type="checkbox"/> Advanced Degree	<input type="checkbox"/> Alaskan Native	<input type="checkbox"/> Native Hawaiian				
		<input type="checkbox"/> Asian	<input type="checkbox"/> Two or more races				
Marital Status		Work Status		Length of Service		Shift	
<input type="checkbox"/> Single	<input type="checkbox"/> Divorced	<input type="checkbox"/> Full Time	<input type="checkbox"/> Part Time	<input type="checkbox"/> Under 1 Year	<input type="checkbox"/> 7-9 Years	<input type="checkbox"/> Days	
<input type="checkbox"/> Married	<input type="checkbox"/> Separated	<input type="checkbox"/> PRN	<input type="checkbox"/> Other	<input type="checkbox"/> 1-3 Years	<input type="checkbox"/> 10-15 Years	<input type="checkbox"/> Evenings	
<input type="checkbox"/> Widowed	<input type="checkbox"/> Other	<input type="checkbox"/> Family Member		<input type="checkbox"/> 4-6 Years	<input type="checkbox"/> 16 or more	<input type="checkbox"/> Nights	
				<input type="checkbox"/> Family Member		<input type="checkbox"/> Rotating	<input type="checkbox"/> Family
Referral Source		Previous EAP?		Aware of EAP?			
<input type="checkbox"/> Self	<input type="checkbox"/> Employee Health	<input type="checkbox"/> No	<input type="checkbox"/> Once	<input type="checkbox"/> Past Visit	<input type="checkbox"/> Brochure		
<input type="checkbox"/> Supervisor Suggestion	<input type="checkbox"/> COMPASS	<input type="checkbox"/> Twice	<input type="checkbox"/> Three	<input type="checkbox"/> Supervisor	<input type="checkbox"/> Co-worker		
<input type="checkbox"/> Supervisor Formal	<input type="checkbox"/> Other	<input type="checkbox"/> Four or More		<input type="checkbox"/> Family	<input type="checkbox"/> Training/Orientation		
<input type="checkbox"/> Employee Relations				<input type="checkbox"/> Website	<input type="checkbox"/> Other		
Performance Issues		Disciplinary Actions					
<input type="checkbox"/> None	<input type="checkbox"/> Problems with Co-workers	<input type="checkbox"/> No Action Taken		<input type="checkbox"/> Coaching/Counseling			
<input type="checkbox"/> Absences	<input type="checkbox"/> Work Quality	<input type="checkbox"/> Oral/Written Warning		<input type="checkbox"/> Suspension			
<input type="checkbox"/> Tardy	<input type="checkbox"/> Alcohol/Drugs	<input type="checkbox"/> Demotion		<input type="checkbox"/> Termination			
<input type="checkbox"/> Safety	<input type="checkbox"/> Customer Service	<input type="checkbox"/> Resignation		<input type="checkbox"/> Appeal			
<input type="checkbox"/> Other	<input type="checkbox"/> Family Member	<input type="checkbox"/> Other		<input type="checkbox"/> Family Member			
Absences (Last 12 Months)			Injury (Last 12 Months)				
<input type="checkbox"/> No Days	<input type="checkbox"/> 1-5	<input type="checkbox"/> 6-10	<input type="checkbox"/> 11-15	<input type="checkbox"/> No <input type="checkbox"/> Yes <input type="checkbox"/> Family Member			
<input type="checkbox"/> 16+	<input type="checkbox"/> FMLA	<input type="checkbox"/> Family Member					
If Supervisor Referral, Name of Supervisor			Supervisor's Phone Number				

Information you share will be held in the strictest of confidence as explained in "The Statement of Understanding"

What brings you to the Employee Assistance Program today? _____

Who is your Primary Care Physician? _____

Current medications and reason prescribed: _____

Please indicate any significant changes over the last three years by checking the appropriate box:

<input type="checkbox"/> Deaths	<input type="checkbox"/> Relocation	<input type="checkbox"/> Promotion	<input type="checkbox"/> Injuries	<input type="checkbox"/> Surgery
<input type="checkbox"/> Job Loss	<input type="checkbox"/> Births	<input type="checkbox"/> Illnesses	<input type="checkbox"/> Marital Status	<input type="checkbox"/> Other

To assist the counselor please provide as much of the following information as possible:

Substance Use:

- Relief drinking or drug use? yes no
Self/Other's concerned with your use? yes no
Work issues related to your use? yes no
Family history of substance abuse or treatment? yes no
Legal issues related to substance use? yes no

Violence/Depression Inventory:

- Recent domestic violence? yes no
History of domestic violence? yes no
Any thoughts or plans of hurting someone else? yes no
Depression? yes no
Any thoughts or plans of hurting yourself? yes no

Please mark any that may be affecting you:

- | | |
|---|---|
| <input type="checkbox"/> Decreased Sleep | <input type="checkbox"/> Decreased Appetite |
| <input type="checkbox"/> Increased Sleep | <input type="checkbox"/> Increased Appetite |
| <input type="checkbox"/> Poor Concentration | <input type="checkbox"/> Hopelessness |
| <input type="checkbox"/> Fatigue | <input type="checkbox"/> Social Isolation |
| <input type="checkbox"/> Loss of Pleasure | <input type="checkbox"/> Helplessness |
| <input type="checkbox"/> Frequent Crying | <input type="checkbox"/> Financial Issues |
| <input type="checkbox"/> Spiritual Life | |

Family History of:

- Mental illness or emotional problems? yes no
Domestic violence? yes no

Legal History:

- Have you ever been arrested? yes no
Have you ever been convicted of a crime? yes no

Quarterly we ask clients to complete a survey so we can monitor our work. May our administrative specialist email you a follow-up questionnaire? Yes No If "yes", the best email address: _____

Emergency Contact: _____ Phone: _____ Relationship: _____